RESOLUTION 2023-03-XX

A RESOLUTION TO APPOINT A MEMBER TO THE DEVELOPMENT AUTHORITY FOR THE CITY OF DUNWOODY, GEORGIA

	WHEREAS		rized by the City Charter to create rities as the Mayor and City Counci	
	WHEREAS,	the Mayor and City Council have created the Dunwoody Development Authority by Ordinance 2009-01-11. The Authority consists of a seven-member board with staggered four-year terms; and		
	WHEREAS,		previously appointed Greg Killeen as a uthority to a four-year term expiring	
	WHEREAS,	the position occupied by Greg Killeen as a member of the Development Authority has become vacant. The Mayor and City Council wish to appoint Mike Herman as a member of the Development Authority to fil the expired term of Greg Killeen.		
		Mike Herman	expiring December 31, 2026	
	WHEREAS	this Resolution shall become effect	ctive upon its adoption.	
	NOW THEREFORE BE IT RESOLVED by the Mayor and City Council of the City of Dunwoody while in regular session on March 13, 2023, at 6:00 pm that Mike Herman is appointed as a member of the City of Dunwoody Development Authority to serve for the designated term of office as stated above.			
			Approved:	
Attest:			Lynn P. Deutsch, Mayor	
Sharor	n Lowery, City (SEAL)	Clerk		

APPLICATION FOR APPOINTMENT

* Applicant Information

Name: Mike Herman



4800 Ashford Dunwoody Road | Dunwoody, GA 30338 Phone: (678) 382-6700 | Fax: (678) 382-6701

The Dunwoody City Council believes that citizens bring valuable insights and are a skilled resource in the community. The Council encourages all citizens to consider becoming involved in the city government by serving on a Board, Commission, or Committee. Applications are accepted throughout the year.

To be considered for an appointment to a municipal board, commission, or committee, please complete and submit the following application and send it with a resume to the City Clerk, Sharon Lowery. Applications and resumes may be submitted by e-mail to sharon.lowery@dunwoodyga.gov, by fax to (770) 396-4705, or by mail to 4800 Ashford Dunwoody Road, Dunwoody, GA 30338.

Address: 1005 Duffell Way, Dunwoody, GA 30338	
Phone:	Cell:
Email: mherman@mdhpartners.com	
Place of Employment: MDH Partners	Occupation Commercial real estate executive
How long have you been a resident of Dunwoody?	17 Years 10 Months
* Board / Commission / Committee for which	you would like to be considered
☐ Alcohol License Review Board ☐ Art Commission ☐ Audit Committee ☐ Board of Ethics ☐ Construction Board of Adjustment and Appeals	☑ Development Authority☐ Planning Commission☐ Sustainability Committee☐ Urban Redevelopment Agency
☐ Discover Dunwoody	☐ Zoning Board of Appeals ☐ No preference, I just want to volunteer!
* Interest and Experience (Please also attach	
Why are you interested in serving on a board / comm	
	re wanted to raise our kids. I believe Dunwoody is the best
	believe it has a lot of unrealized potential.
What experience do you possess that would be of be	
I have 20 years of experience in commercial real est	ate. Before I stepped down in mid-2020, I was the Chief
Financial Officer at MDH Partners (www.mdhpartners.c	com), a real estate private equity firm entrusted with nearly
	nderstanding of real estate development and finance.
* Terms & Conditions	issociation of real colate development and imance.
	provided in this application are true to the best of my prior to consideration for appointment.
I hereby agree that if appointed to serve as a membe Committee, I will spend my time, skills, and energy of Committee including preparation for meetings. Furth governed by the By-laws of the Board, Commission,	er of a City of Dunwoody Board, Commission, or on the goals and mission of the Board, Commission, or ermore I agree that, if appointed, my term will be or Committee to which I am appointed.
I understand that if appointed, I will make an effort t thirds of the scheduled meetings in order to remain a	to attend all meetings and must attend at least two- a member in good standing.
Applicant's Name: Michael L. Herman	
Applicant's Signature:	Date: 12/2/2022
	Submit! Packet page:

Contact

mherman@mdhpartners.com

www.linkedin.com/in/ mikehermanatl (LinkedIn) www.mdhpartners.com (Company)

Mike Herman

Managing Director at MDH Partners

Atlanta Metropolitan Area

Experience

MDH Partners

8 years 9 months

Managing Director - Operations May 2020 - Present (2 years 8 months)

Atlanta, Georgia, United States

Oversees key aspects of the company's internal operations, promoting the MDH team's overall efficiency and effectiveness, as well as ensuring the quality and consistency of data delivered to investors and other stakeholders.

Chief Financial Officer

April 2014 - May 2020 (6 years 2 months)

Greater Atlanta Area

MDH Partners was founded in 2005 and is named for M.D. Hodges, a legendary Atlanta industrial developer. From 2014 to 2018, we assembled a 14 million SF portfolio of industrial properties across the Southeast US, in a joint venture with Bain Capital Real Estate. We sold that portfolio to an affiliate of Blackstone in late 2018, and in 2019 we launched our first discretionary fund, raising \$350 million from a select group of institutional investors.

Jamestown

6 years 1 month

Director - Asset Management

January 2011 - March 2014 (3 years 3 months)

Atlanta, GA

Responsible for leading the development of a new carrier-neutral interconnection facility ("Meet Me Room") and operating business at 325 Hudson Street, a 240,000 RSF telecom carrier hotel & office building in New York City. Portfolio also includes 1250 Broadway, a 39-story, 770,000 RSF office tower at the SE corner of W. 32nd Street in Midtown Manhattan, and 245 First Street, a two-building 300,000 RSF office and lab complex in Cambridge, MA.

• Previously responsible (2011-12) for Jamestown's Washington, DC portfolio, including: (1) Georgetown Renaissance Portfolio (primarily retail); (2) Madison

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Hotel; (3) Madison Office Building (aka 1155 15th Street); (4) "Congressional Square" development site in the Capitol Riverfront district; and (5) 733 10th Street NW (office).

- Led the successful \$20+ million repositioning and subsequent \$140 million sale of the Madison Hotel to Loews Hotels & Resorts, closed January 2013.
- Led the successful \$2+ million repositioning of the Madison Office Building, including the replacement of 144 windows with tenants in place, in 2012.

Vice President - Acquisitions March 2008 - January 2011 (2 years 11 months) Atlanta, GA

Responsibilities include cash flow modeling, investment return analysis, structuring joint-venture partnerships, presenting investment theses to the Investment Committee, conducting due diligence, negotiation of purchase and sale contracts, and developing asset management strategy.

- Closed the \$160 million recapitalization of a portfolio of 6 grocery-anchored shopping centers, totaling approximately 1.2 million SF, in a JV with Weingarten Realty Investors (NYSE: WRI) in October 2009.
- Closed the \$123 million acquisition of the Madison Hotel and an adjacent 98k RSF office building (1155 15th Street) in downtown Washington, DC, in January 2011.

Extended Stay Hotels
Director of Acquisitions and Development
2005 - 2007 (2 years)

Sourced deals, conducted underwriting, and coordinated financing of hotel acquisitions for the dominant player in the mid-price extended-stay lodging sector (over 680 company-owned hotels with approximately 76,000 rooms).

- Played a key supporting role in the \$8.0 billion sale of the company to The Lightstone Group.
- Closed a total of 18 property acquisitions in 15 transactions, representing over \$200 million of capital investment.

M.D. Hodges Development and Investment Manager 2002 - 2005 (3 years)

Managed development activity at Huntcrest, a 416-acre mixed-use project located in Gwinnett County, GA; prepared financial analyses for industrial development projects and for office & industrial acquisition underwriting.

• Played a key supporting role in the \$400+ million sale of the company to ING Clarion.

Carl Walker, Inc. Assistant Project Manager 1998 - 2000 (2 years)

Performed structural calculations and directed preparation of construction drawings for a national engineering firm specializing in the planning and design of parking facilities.

Price Waterhouse IT Consultant 1996 - 1998 (2 years)

Contributed as a member of a large project team to the development of the PW*STARS client-server software. STARS provides integrated contracts, logistics, and settlement support for major petroleum refining companies.

Education

Emory University - Goizueta Business School MBA, Finance · (2000 - 2002)

Rice University
BSCE, Civil Engineering · (1992 - 1996)

Willoughby South High School (1988 - 1992)